

# Medical and Dental History Evaluation

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Height (inches): \_\_\_\_\_ Weight (lbs): \_\_\_\_\_

## Medical History

Does the patient have any of the following diseases or problems (active tuberculosis, persistent cough, cough producing blood, exposed to tuberculosis)?  YES  NO

If yes, specify and notify someone at the reception desk:

\_\_\_\_\_

### GENERAL MEDICAL INFORMATION:

Does the patient now, or has the patient in the past year, been under the care of a physician?  YES  NO

If so, please provide the name, location, phone number of the physician and date of last exam.

\_\_\_\_\_

Has the patient had any serious illness, operation, or been hospitalized in the past 5 years?  YES  NO

If yes, specify: \_\_\_\_\_

Has the patient had an organ transplant?  YES  NO

If yes, specify: \_\_\_\_\_

Has the patient had open heart surgery?  YES  NO

If yes, specify: \_\_\_\_\_

Has the patient had an orthopedic total joint replacement (e.g. hip, knee, elbow, or finger)?  YES  NO

If yes, specify: \_\_\_\_\_

Has the patient ever had any radiation therapy or chemotherapy for a growth, tumor or other condition?

YES  NO

If yes, specify: \_\_\_\_\_

Has the patient (within the past 2 years) or is the patient now taking steroids (e.g. Cortisone)?  YES  NO

If yes, specify: \_\_\_\_\_

Has the patient, is the patient taking or is the patient scheduled to begin taking **oral** bisphosphonates or antiresorptive (Alendronate (Fosamax, Fosamax Plus D), Etidronate (Didronel), Ibandronate (Boniva), Risedronate (Actonel), or Tiludronate (Skelid), Denosumab)?

YES  NO

Has the patient, is the patient or is the patient scheduled to begin taking **intravenous** bisphosphonates (Clodronate (Bonefos), Pamidronate (Aredia) or Zoledronic Acid (Reclast, Zometa))?

YES  NO

Are there any health conditions that require the patient to take medication prior to dental treatment?

YES  NO

If yes, specify: \_\_\_\_\_

Have there been any changes in the patient's general health within the past year?  YES  NO

If yes, specify: \_\_\_\_\_

### Child only:

Are the child's immunizations up to date?  YES  NO

### FALL RISK ASSESSMENT:

Has the patient fallen or almost fell in the past three months?  YES  NO

Does the patient have a fear of falling?  YES  NO

Does the patient have difficulty ambulating (walking or moving around?)  YES  NO

Does the patient use an assistive device such as a cane, Walker, wheelchair, crutches or artificial limb?  YES  NO

If yes to any of the above, please specify:

\_\_\_\_\_

Does the patient have a vision or hearing impairment?  YES  NO

### TOBACCO USE:

Does the patient use or has the patient used tobacco (smoking, snuff, chew, bidis, or vaping)?  YES  NO

If yes, specify: \_\_\_\_\_

### ALCOHOL USE:

Does the patient drink alcoholic beverages?  YES  NO

### DRUG USE:

Does the patient use prescription or street drugs or other substances, for recreational purposes?  YES  NO

If yes, specify: \_\_\_\_\_

**MEDICATIONS:**

Is the patient taking, has the patient recently (within the last month) taken, or is the patient supposed to be taking any medications (prescription, over the counter, diet supplements, vitamins, natural or herbal)?  YES  NO

If yes, please list or attach list of all medication(s), dosage and frequency:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**ALLERGIES:**

Does the patient have any allergies (medications, food, other)?  YES  NO

If yes, specify: \_\_\_\_\_

**MEDICAL CONDITIONS:**

Does the patient have or has had any of the following diseases, problems, or symptoms?

- Heart/Blood Pressure problem  YES  NO
- Respiratory/Lung problem (Including sleep apnea)  YES  NO
- Diabetes/Endocrine disorder  YES  NO
- If diabetic, latest HbA1c value: \_\_\_\_\_
- Kidney/Urinary disorder  YES  NO
- Cancer or Tumors  YES  NO
- Neurologic/Nerve problem  YES  NO
- Psychiatric disease/Mental Health disorder  YES  NO
- Blood/Hematologic disorder  YES  NO
- Stomach/Intestine/Liver disorder  YES  NO
- Muscle/Bone/Connective Tissue disorder  YES  NO
- Infectious disease  YES  NO
- Genetic Disorder/Chromosomal Abnormalities/Other Developmental Problems  YES  NO
- Head/Eye/Ear/Nose/Throat problem  YES  NO
- Dermatologic/Skin problem  YES  NO
- Eating disorder  YES  NO

Does the patient have any other problem, disease or condition not listed above?

If yes, specify: \_\_\_\_\_

**FEMALES ONLY:**

Is the patient pregnant?  YES  NO

Is the patient nursing?  YES  NO

Is the patient taking birth control pills, fertility drugs, or hormonal replacement?  YES  NO

If yes, specify: \_\_\_\_\_

**Female Child only:**

Has menstruation begun?  YES  NO

How long ago did menstruation begin?  
 0-6 months  6-12 months  1-2 years  More than 2 years

# Dental History

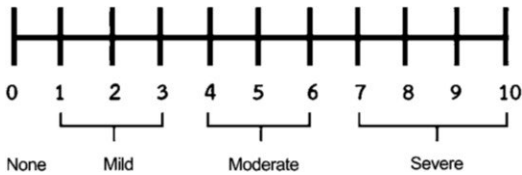
What is the reason for the patient's dental visit today? \_\_\_\_\_  
 \_\_\_\_\_

## PRIMARY DENTIST INFORMATION

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Dentist Name: \_\_\_\_\_  
 Address: \_\_\_\_\_

## DENTAL PROBLEMS (SIGNS/SYMPTOMS):

Is the patient currently experiencing dental pain or discomfort?  YES  NO  
 If "Yes" to the previous question please mark on the pain schedule how much pain the patient is in.



Are the patient's teeth sensitive to cold, hot, sweets or pressure?  YES  NO  
 If yes, specify: \_\_\_\_\_

Does the patient have problems with eating (trouble chewing, trouble swallowing, vomiting, etc)?  YES  NO  
 If yes, specify: \_\_\_\_\_

Does the patient have swelling in or around the mouth, face or neck?  YES  NO  
 If yes, specify: \_\_\_\_\_

Does the patient have loose teeth?  YES  NO  
 If yes, specify: \_\_\_\_\_

Does the patient have headaches, earaches, or neck pains?  YES  NO  
 If yes, specify: \_\_\_\_\_

Does the patient have any clicking, popping, or discomfort or limited opening in the jaw?  YES  NO  
 If yes, specify: \_\_\_\_\_

Does the patient have sores or ulcers in their mouth?  YES  NO

If yes, specify: \_\_\_\_\_

Has the patient ever had a serious injury to the head or mouth?  YES  NO

If yes, specify: \_\_\_\_\_

Is the patient unhappy with their smile or appearance of their teeth?  YES  NO

If yes, specify: \_\_\_\_\_

## PAST DENTAL TREATMENT:

Has the patient been to the dentist before?  YES  NO

If yes, how long ago was the last dental visit?

0-6 Months  6-12 Months  1-2 Years  More than 2 years

If yes, how long ago was the last dental exam?

0-6 Months  6-12 Months  1-2 Years  More than 2 years

If yes, how long ago was the last dental x-ray?

0-6 Months  6-12 Months  1-2 Years  More than 2 years

If yes, how long ago was the last dental cleaning?

0-6 Months  6-12 Months  1-2 Years  More than 2 years

Does the patient have a history of significant dental therapy (implants, cosmetic procedures or TMJ surgery)?

YES  NO

If yes, specify: \_\_\_\_\_

Has the patient had any periodontal (gum) treatments?

YES  NO

If yes, specify: \_\_\_\_\_

Does the patient have bridges or wear dentures or partials?

YES  NO

If yes, specify: \_\_\_\_\_

Has the patient ever had root canal treatment?

YES  NO

If yes, specify: \_\_\_\_\_

Has the patient ever had orthodontic (braces) treatment?  
 YES  NO

If yes, specify: \_\_\_\_\_

Has the patient had a local anesthetic (Novocaine) for dental purposes?  YES  NO

Has the patient had any problems associated with previous dental treatment?  YES  NO

If yes, specify: \_\_\_\_\_

**DENTAL DISEASE PREVENTION (ORAL HYGIENE/DIET):**

How often does the patient brush their teeth?

\_\_\_\_\_

How often does the patient floss their teeth?

\_\_\_\_\_

Do the patient's gums bleed when brushing or flossing?  
 YES  NO

**ORAL HABITS:**

Does the patient clench, brux, or grind teeth?  
 YES  NO

If yes, specify: \_\_\_\_\_

**Child only:**

Does someone assist the child with brushing and cleaning their teeth?  YES  NO

Does the child snack between meals more than 3 times daily and/or have a diet high in carbohydrates (sugar/starch) (Specify):

Frequent Snacking     Diet High in Carbohydrates

Does the child have adequate fluoride exposure (lives or goes to school in a fluoridated community, uses fluoride toothpaste, uses fluoride mouth rinse, has had a topical fluoride varnish treatment within the last 6 months)? (Specify):

Lives or goes to school in a fluoridated community

Fluoride toothpaste used at least once per day

Fluoride mouth rinse used daily

Topical fluoride treatment within the last 6 months

Fluoride varnish treatment within the last 6 months

Does the child suck their thumb, finger and/or pacifier?

Thumb  Finger  Pacifier